

8/24/23

Receiving Cannabis Items

To receive cannabis items:

- 1) On your MyBud POS terminal go to Tools > Store Setup > Register Email. Follow the instructions you receive to your email address to set up <u>Merchant Portal</u> access.
- 2) Accept the transfer with the cannabis item in <u>Metrc</u>.¹ This is a one button process that you should have received training on from Metrc. All customer support questions regarding Metrc should be directed to Metrc. Metrc's main contact phone number is 877-566-6506. You can also find Metrc support contact email addresses <u>here</u>.²
- 3) Confirm that the item is in Proteus 420's item list. To do so Items > View Items. Cannabis items you create in MyBud will automatically appear as items in Proteus 420. Searching for the UPC code you used when creating your cannabis item in the Proteus 420 SKU field is an easy way to find the item in Proteus if you are having trouble. If you do not see the items you have created in MyBud in Proteus 420, double check to make sure that the items are associated with a cannabis department in MyBud. If you still don't see the items, refresh the browser and wait a few minutes. Note: The UPC code you use in MyBud will appear in the SKU field in Proteus 420. The UPC field in Proteus 420 will be a randomly generated number.
- 4) Log in to your MyBud Merchant Portal <u>here</u>. Go to Tools & Settings > Options and click on the Integrations button on the bottom of the page. Then click on Incoming Transfers in the Metrc section. This will open a screen that looks like this.

¹ <u>http://metrc.com</u>

² <u>https://www.metrc.com/about/contact/</u>

Provider	Info	Setup		Actions
(NJ State Reporting)	HELP: Metre Introduction About these admin pages	Setup Categories Initial Inventory	Strains Products/Items Packages [Import]	Check/Send Sales Check/Send Adjustment Reconcile Inventory Check Item Settings Incoming Transfers
weedmaps 2.0	Guide	Basic Information Locat	Add a Verified Product Match Verified Products Products Orders	
Leafly	Guide (PDF)	Basic Information, Location	Products	
🧐 Nugg MD	Guide (PDF)	API Key		
NuggMD	Guide (PDF)	API Key	of the Galaxy good turn	-

5) Click on Incoming Transfers in the appropriate track and trace (i.e. Metrc) section. Find the transfer in the Incoming Transfers list. Associate the transfer with the appropriate cannabis item and click Import. This will add the appropriate package ID and inventory quantity to your item. **Note:** You can view transfers for any 7 day period. The "Transfer ID" in Proteus 420 matches the Metrc manifest number.

Back to Data Starting Date	Exchanges home : 04/11/2023 - How Many Days	? 7 v Q. Filter							
Transfer ID	Sent From	Updated 1	Vehicle 1	License Plate	Delivery ID	Driver name	Est, Arrival	Status	Packages 11
1292310	OKIE HIGHLAND FARMS LLC	04/16/23			1297410		04/16/23 14:00 PM	Accepted	Q View (/)

You must use MyBud to create your items. If you create items in Proteus 420 the integration between the two systems will not work and you will not be able to correctly report your sales to the state track and trace system.

6) The last step is to synchronize the package ID between your Proteus 420 account and your MyBud system.

To do this via the Merchant Portal, go to Tools & Settings > Options and his the blue Synchronize Packages button.

	Basic Info Services Op	tions Taxes and Fees Ads			
Timezone America/New_York	Workday Start :	Receive Daily Report			
Allow Mixed EBT Transactions	Remember last Item's info	Sort InStore Items by ABC			
Track Open/Close Cash Yes	Shareable held baskets	Activate eWIC			
Warn on large Transactions	Warning Quantity	Warning Total Amount \$ 999.99			
% Discount Buttons 5 % 10 %	15 % 20 %	6			
Rounding No					
Tips No					
Synchronize Packages Integ	grations				

To do this on the MyBud POS Terminal go to Tools > Store Setup > MyBud and hit the Synchronize Packages button.

